

Wal Mart Qtr End Snapshot: Cash Flow Snapshot
Custom Quarter Ending Template Sorted by Ticker
WMT

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Cash Flow Snapshot

WMT	Qtr 4 2006	Qtr 3 2006	Qtr 2 2006	Qtr 1 2006	Qtr 4 2005	Qtr 3 2005	Qtr 2 2005	Qtr 1 2005	Qtr 4 2004	Qtr 3 2004	Qtr 2 2004	Qtr 1 2004	Qtr 4 2003	Qtr 3 2003	Qtr 2 2003	Qtr 1 2003	Qtr 4 2002
Cash Flow Measures																	
Core operating cash flow	8,585	5,116	5,230	7,643	8,893	2,813	5,691	5,462	7,197	3,629	5,950	3,581	9,691	3,118	5,460	2,503	7,056
CCM™ Core cash margin™	8.91%	6.06%	6.12%	9.59%	9.83%	3.73%	7.42%	7.72%	8.90%	5.24%	8.44%	5.47%	13.16%	4.95%	8.64%	4.37%	8.75%
Sustainable operating cash flow	9,390	2,881	1,932	6,516	9,751	839	2,932	4,740	7,806	2,069	3,302	2,395	8,250	1,721	5,322	1,691	6,602
Sustainable operating cash flow per diluted share	2.26	0.69	0.463	1.56	2.34	0.201	0.70	1.12	1.83	0.487	0.77	0.56	1.89	0.394	1.21	0.385	1.49
OCM™ Operating cash margin™	9.74%	3.41%	2.26%	8.18%	10.78%	1.11%	3.82%	6.70%	9.65%	2.99%	4.68%	3.66%	11.20%	2.73%	8.42%	2.96%	8.19%
Reported cash provided (used) by operating activities	10,099	2,805	3,520	3,740	9,519	1,646	3,955	2,513	7,596	2,575	4,006	867	8,480	1,199	3,664	2,653	7,066
Sustainable free cash flow	5,708	(1,330)	(1,123)	3,037	3,399	(2,710)	(582)	2,872	2,658	(1,480)	651	(579)	5,027	(936)	2,118	9,962	3,561
Sustainable free cash flow per diluted share	1.37	-0.319	-0.269	0.73	0.82	-0.65	-0.139	0.68	0.62	-0.348	0.152	-0.135	1.16	-0.214	0.483	2.27	0.80
FCM™ Free cash margin™	5.92%	-1.57%	-1.32%	3.81%	3.76%	-3.59%	-0.76%	4.06%	3.29%	-2.14%	0.92%	-0.88%	6.82%	-1.48%	3.35%	17.41%	4.42%
Cash Flow Drivers																	
Operating cushion %	5.68%	6.91%	7.53%	7.29%	5.35%	7.03%	7.52%	7.44%	5.76%	7.04%	7.71%	7.09%	5.76%	6.99%	7.57%	7.01%	5.24%
Cash cycle	-5.79	-3.25	-3.98	-5.65	-3.12	1.16	-1.82	-2.07	-1.59	1.49	-0.149	0.56	-0.82	6.93	5.04	6.64	3.01
Operating working capital to revenue %	-1.59%	-0.89%	-1.09%	-1.55%	-0.86%	0.318%	-0.498%	-0.57%	-0.435%	0.409%	-0.0408%	0.153%	-0.224%	1.90%	1.38%	1.82%	0.82%
Income taxes paid to revenue %	1.58%	2.14%	3.40%	0.95%	1.26%	2.15%	3.20%	0.74%	1.21%	1.90%	3.41%	1.49%	3.75%	1.89%	-0.122%	1.05%	1.80%
Capital expenditures and investment to revenue %	3.82%	4.99%	3.58%	4.37%	7.02%	4.71%	4.58%	2.64%	6.37%	5.12%	3.76%	4.55%	4.38%	4.22%	5.07%	-14.45%	3.77%
Forward-Looking Indicators																	
Core operating growth profile™	7.27%	7.80%	8.62%	8.84%	6.20%	6.71%	8.02%	8.00%	6.19%	6.63%	7.75%	6.94%	5.99%	5.10%	6.19%	5.19%	4.41%
Free cash growth profile™	1.87%	0.67%	1.64%	3.52%	-2.08%	-0.147%	0.242%	4.63%	-1.38%	-0.396%	0.57%	0.90%	-2.14%	-1.01%	1.25%	18.59%	-1.16%
Quality Indicators																	
EQI™ Earnings quality indicator™	5.62%	0.322%	-1.30%	4.83%	6.66%	-2.04%	0.262%	3.16%	5.45%	-0.209%	0.99%	0.410%	7.34%	-0.473%	4.83%	-0.226%	4.66%
Cash flow sustainability™	-0.74%	0.0900%	-1.86%	3.48%	0.256%	-1.07%	-1.33%	3.15%	0.260%	-0.73%	-1.00%	2.34%	-0.312%	0.83%	2.62%	-1.68%	-0.58%